



# Meet your KBOR service team



Through your employer's retirement program, you have access to a dedicated **Voya Financial®** team available to assist you with a variety of services. You can meet with your **Voya®** Investment Advisor Representative if you want to make sure your retirement savings are on track or you want to make changes to your plan as life events occur.

**The Investment Advisor Representative can help you:**

- Review your plans for the future and compare them to how (and how much) you save.
- Design a financial analysis and follow it.
- Create action steps based on your personal goals.
- Provide ongoing assistance to help you as you work toward reaching your goals.
- Help you develop a budget for today's expenses and for living in retirement.

You can also learn more about your retirement distribution options<sup>1</sup> and your retirement income potential, or schedule a no obligation review of your overall retirement Plan.

To get started, give us a call today.



**Dan Wetta**

441 N. Roosevelt  
Wichita, KS 67208  
(316) 686-2428  
daniel.wetta@voyafa.com  
retirementadvisors.timetap.com

Investment adviser representative and registered representative of, and securities and investment advisory services offered through Voya Financial Advisors, Inc. (member SIPC).



**Steve Cross Jr.**

124 S. Baltimore, Ste. F  
Derby, KS 67037  
(316) 788-0788  
stephen.crosssr@voyafa.com  
crossadvisorygroup.timetap.com

Investment adviser representative and registered representative of, and securities and investment advisory services offered through Voya Financial Advisors, Inc. (member SIPC).



**Jonathan Cross**

124 S. Baltimore, Ste. F  
Derby, KS 67037  
(316) 788-0788  
jonathan.cross@voyafa.com  
crossadvisorygroup.timetap.com

Investment adviser representative and registered representative of, and securities and investment advisory services offered through Voya Financial Advisors, Inc. (member SIPC).



**Leo J. Wetta**

441 N Roosevelt  
Wichita, KS 67208  
(316) 686-2428  
Leo.Wetta@voyafa.com  
retirementadvisors.timetap.com

Investment adviser representative and registered representative of, and securities and investment advisory services offered through Voya Financial Advisors, Inc. (member SIPC).

PLAN  
INVEST  
PROTECT





## To enroll



You recently became eligible to join the Kansas Board of Regents Retirement Plan through your University. We realize you have a choice in Retirement Plan providers. We wanted to take this opportunity to share with you our philosophy regarding customer service and our relationship with our clients. We believe everyone has their own individual story and path they are following toward their retirement goals. No two people are exactly alike and as such, their path towards meeting their retirement goals need to be their own.

The local service team here in Kansas has one objective: to learn more about **your needs, wants, and wishes**. We will help prioritize them and establish specific steps to help you reach each objective. We also want to make sure our clients take an active role towards learning more about reaching their retirement objective; we'll start with offering to meet you whenever you would like. We will walk you through different asset allocation strategies and help you determine how your retirement assets should be allocated based upon your risk-tolerance and objectives.

We are proud to be a member of the KBOR community and would love the opportunity to meet with you and help you achieve your retirement goals. We can meet with you right on campus or another location convenient to you. Please give us a call today at **800-814-1643** so we can schedule a meeting to introduce you to Voya and our commitment to helping you plan ahead for the kind of future you envision for yourself.

**Consider this:** a recent study<sup>1</sup> revealed that Americans are generally behind in their retirement readiness, and that planning has the most opportunity for improvement.\* When you choose Voya, you're choosing to work with people who care about your needs and always put your needs first. Some additional benefits of the Retirement Plan includes:

- Make changes anytime
- Save automatically
- Help lower your taxable income
- Invest your way
- Take your money with you

If you are ready to enroll with Voya today, you don't have to wait!  
Enroll in the KBOR Mandatory and Voluntary Plans online at **[kbor.beready2retire.com](http://kbor.beready2retire.com)**.

Don't forget to complete your Salary Reduction Agreement. You can access this on the Voya enrollment site as well as your Benefits website.



**Not FDIC/NCUA/NCUSIF Insured | Not a Deposit of a Bank/Credit Union | May Lose Value | Not Bank/Credit Union Guaranteed | Not Insured by Any Federal Government Agency**

<sup>1</sup> *Perspectives on Retirement Readiness in the United States: A White Paper* (December 2016), <https://www.sec.gov/files/retirement-readiness-white-paper.pdf>

Insurance products, annuities and retirement plan funding issued by (third party administrative services may also be provided by) Voya Retirement Insurance and Annuity Company, One Orange Way, Windsor, CT 06095-4774. **Securities are distributed by Voya Financial Partners LLC (member SIPC)**. Custodial account agreements or trust agreements are provided by Voya Institutional Trust Company. All companies are members of the Voya® family of companies. **Securities may also be distributed through other broker-dealers with which Voya has selling agreements.** Insurance obligations are the responsibility of each individual company. Product and services may not be available in all states.

173679 379334\_0722 © 2022 Voya Services Company. All rights reserved. CN2308743\_0824

PLAN | INVEST | PROTECT

